

NOTICE CUM ADDENDUM No. 41/2024

1. Extension of New Fund Offer (“NFO”) of Samco Arbitrage Fund

Notice is hereby given to all the investors / unit holders that the New Fund Offer (‘NFO’) Period of Samco Arbitrage Fund, an open-ended scheme investing in arbitrage opportunities (‘the Scheme’) has been extended from November 20, 2024 to November 21, 2024, as the Government of Maharashtra has declared November 20, 2024 as the public holiday under the Representation of People’s Act for Vidhan Sabha Elections.

Investors are requested to take note of the above.

2. Change in exit load of Samco Arbitrage Fund

The Investors/Unitholders are requested to note that the Exit Load of Samco Arbitrage Fund shall stand revised as under with effect from **November 11, 2024** (“the Effective Date”)

Existing Exit Load	Revised Exit Load
<ul style="list-style-type: none">• 0.25% if the investment is redeemed or switched out on or before 30 days before the date of allotment of units.• No Exit load will be charged if investment is redeemed or switched out after 30 days from the date of allotment of units.	<ul style="list-style-type: none">• 0.25% if the investment is redeemed or switched out on or before 7 days from the date of allotment of units.• No Exit load will be charged if investment is redeemed or switched out after 7 days from the date of allotment of units.

This Addendum shall form an integral part of the Scheme Information Document (SID) and Key Information Memorandum (KIM) of Samco Arbitrage Fund, as amended from time to time. All other terms and conditions as mentioned in the SAI, SID &KIM shall remain unchanged.

For Samco Asset Management Private Limited
(Investment Manager for Samco Mutual Fund)

Place: Mumbai
Date : November 11, 2024

Sd/-
Authorized Signatory

MUTUAL FUND INVESTMENTS ARE SUBJECT TO MARKET RISKS, READ ALL SCHEME RELATED DOCUMENTS CAREFULLY.