

# BANK MANDATE AND NOMINATION FORM FOR DISTRIBUTOR



Please fill in the respective section in case of updation of Bank Mandate / Nomination / Cancellation of Nominee

BANK MANDATE / CORRECTION / CHANGES

NOMINATION UPDATION / CANCELLATION

Agent Name  Agent Code  ARN -

Agent PAN  Date of Birth

## A. CHANGE / CORRECTION IN BANK DETAILS (All fields are mandatory)

Name of the Bank  Branch

Branch Address

City  Pin code  MICR code

IFSC Code  Bank A/c No.

Account Type (Please tick any one)  Savings  Current  Others

Note: Cancelled cheque copy is required along with bank mandate updation request.

## B. UPDATION / CANCELLATION OF NOMINEE DETAILS (All fields are mandatory)

Updation of Nominee  Cancellation of Nominee

Name of the Nominee

Note: In case change, please mention new nominee's name. Name provided should be same as on PAN card.

Relation with ARN Holder  Date of Birth

Complete Address

Contact No.  Email Address

In case Nominee is Minor, please provide Guardian.

Guardian Name

Guardian PAN

Guardian Address

Guardian's Signature

## C. DECLARATION AND SIGNATURE

I / We declare that the above information is true and correct to the best of my / Our knowledge. I / We understand that the above details shall supercede any information provided by me / us earlier in this regard. Samco Mutual Fund reserves the right to pay my / our brokerage by a Direct Credit / NEFT / Cheque / demand draft or any other mode of payment.

Signature

## POINTS TO NOTE

1. Distributor can change or update new bank details / nomination.
2. Each Individual distributor should appoint a nominee.
3. For bank details updation attach cancelled cheque copy.